

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

IN RE AMERICAN INTERNATIONAL  
GROUP, INC. 2008 SECURITIES  
LITIGATION

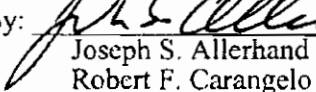
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*for*  
STIPULATION AND PROPOSED ORDER

IT IS HEREBY STIPULATED AND AGREED, by and between counsel for the undersigned parties, that:

1. Defendants, other than the Underwriter Defendants and PricewaterhouseCoopers LLP, will file their respective answers to the Consolidated Class Action Complaint on or before November 24, 2010.
2. The Underwriter Defendants and PricewaterhouseCoopers LLP will file their respective answers to the Consolidated Class Action Complaint on or before December 10, 2010.

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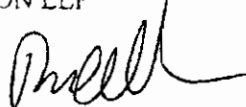
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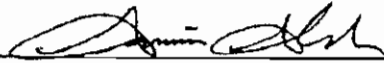
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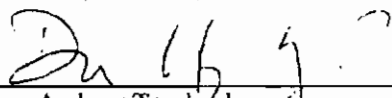
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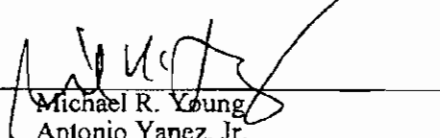
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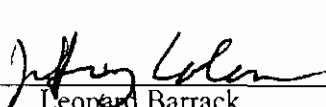
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*Co-Lead Counsel for Securities Class Action Lead  
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SO ORDERED.

Dated: New York, NY

October 8, 2010

  
The Honorable Laura Taylor Swain  
United States District Judge